

Nunda Historical Society Endowment Fund

Established January 2013

The Society is pleased to announce that we now have a permanent charitable endowment fund that will provide the Society with annual interest from this fund forever.

Our fund is with the Rochester Area Community Foundation (RACF), a not-for-profit 501(c)3 organization that manages over 250 million dollars in more than 1000 charitable funds throughout an eight county Rochester region. The RACF provides: permanent stewardship; tax-free investment earnings from the Community Foundation's diversified portfolio; complete administrative support; government reporting; and audited financial management. The management fee is 1% per year for funds up to \$500,000 with substantial fee discounts at various increments for funds beyond this level.

Anyone interested in learning more about the Rochester Area Community Foundation may go to their website www.racf.org or contact them at:

Rochester Area Community Foundation
500 East Avenue

Rochester, NY 14607-1912

Tel: (585) 271-4100

Members and others who wish to provide long-term support for the Society may donate to the Nunda Historical Society Endowment Fund by using the RACF website (please [click here](#)) or by writing a check to RACF (include Nunda Historical Society Endowment Fund on the memo line) and mailing it to the above address. Those seeking to donate appreciated stock or property should contact **Lauren Frank**, Director, Philanthropic Services, 585.341.4360 lfrank@racf.org

The NHS Endowment Fund started with \$100,000 in January 2013. **This fund will distribute 5% of the fund value per year in June.** The Society received a payment of \$1,176.68 in June 2013. The value of the fund in December 2013 is \$111,604.24.

12/27/13